

Fri, 8/1/2025 Project Start: 1 Display Week:

Jul 28, 2025 Aug 4, 2025 Aug 11, 2025 Aug 18, 2025 ###### Sep 1, 2025 Sep 8, 2025 Sep 15, 2025 Sep 22, 2025 Sep 29, 2025 28 # 30 31 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 # 27 # # # # 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 # # # # 1 2 3 4 5

Action Item	Owner	PROGRESS	START	END	DAYS	мтмт	T F S	S M T W	T F S S	мтw	T F S S	s M T W	T F	s s m	т w т	F S S M	т w т	ss	мти	V T F	s s m	т w т	F S S	. м т у	N T F S S	M T W	T F S S
Pre Go Live																											
Discovery Request for most recent 6-12 months Historical Claims Data inclusive of Member PHI (ID #, Name, SS#, DOB) Clinical Related Documents	i to obtain from Client/Broker	0%	8/1/25	8/15/25	15																						
	i to obtain from Client/Broker	0%	8/1/25	8/15/25	15																						
Introduction email to request and retrieve implementation documents (Previous Plan Design/Expected	i to obtain from Client/Broker	0%	8/1/25	8/15/25	15																						
Pian Design)	Liviniti/Client/Broker	0%	8/1/25	8/15/25	15																						
Schedule/Host Implementation Discovery Kick Off Call to include Client/Broker/ Liviniti Sales, IM Team,	Liviniti	0%	8/1/25	8/15/25	15																						
AM Team, CAE  Confirm open-enrollment period Liviniti	i to obtain from Client/Broker	0%	8/1/25	8/15/25	15																						
	i to obtain from Client/Broker	0%	8/1/25	8/15/25	15																						
Population of plan and benefit design in Client Portal	Liviniti	0%	8/15/25	9/1/25	18																						
Review Eligibility File Information with Third Party Administrator	Liviniti	0%	8/15/25	9/1/25	18																						
Clinical Management Overview	Liviniti/Client	0%	8/15/25	9/1/25	18																						
Review member communication needs	Liviniti/Client	0%	8/15/25	9/1/25	18																						
Request Account Structure and Eligibility File Information	Liviniti/Client	0%	8/15/25	9/1/25	18																			+++	+++		
Send Card requirements from Liviniti	Liviniti	0%	8/15/25	9/1/25	18																			+++	++++		+++
Review Support Tools and Call Center Support with Client	Liviniti	0%	9/1/25	9/15/25	15																			+++			++
Preliminary Plan Specifications Review	Liviniti/Client	0%	9/1/25	9/15/25	15																						
Discuss preferred billing setup and reporting requirements	Liviniti/Client	0%	9/1/25	9/15/25	15																						
			-, -,	0, 20, 20																							
Determine process for transmission of billing/payment for claims and funding schedule	Liviniti/Client	0%	9/1/25	9/15/25	15																						
Obtain Privacy and Data Security Agreements from vendors	Liviniti	0%	9/1/25	9/15/25	15																						
Provide member materials for approval	Liviniti	0%	9/15/25	10/1/25	17																						
Obtain claims data/previous claims information	Liviniti/Client	0%	9/15/25	10/1/25	17																						
Preliminary Benefit design completed in adjudication platform	Liviniti	0%	9/15/25	10/1/25	17																						
Request current census for member outreach	Liviniti	0%	9/15/25	10/1/25	17																						
. Variable Copay Training	Liviniti	0%	9/15/25	10/1/25	17																						
Receive Eligibility File	Liviniti	0%	9/15/25	10/1/25	17																						
Receive Domestic Pharmacy Contract	Liviniti	0%	10/1/25	10/15/25	15																						
Receive Domestic Pharmacy ACH/Billing Information	Liviniti	0%	10/1/25	10/15/25	15																						
Cards Produced and mailed to Members	Liviniti	0%	10/1/25	10/15/25	15																						
Begin member initial outreach to members for Transition of Care	Liviniti	0%	10/1/25	10/15/25	15																						
Clinical call to review first round of clinical analysis and discuss transition/continuation of care strategy	Liviniti/Client	0%	10/1/25	10/15/25	15																						
Receive copy of Completed ACH Agreement Form & W9 Form returned to Liviniti	Client	0%	10/15/25	11/3/25	20																						
FINAL Group Plan Setup to be reviewed/Verified by the Client	Liviniti/Client	0%	10/15/25	11/3/25	20																						
Clinical and Plan Design Testing	Liviniti	0%	11/3/25	12/1/25	29																						
Mail Transition of Care letters to impacted members	Liviniti	0%	11/3/25	12/1/25	29																						
Clinical and Plan Design Testing Results are released to Client Portal for Client Approval	Liviniti	0%	12/1/25	12/15/25	15																						
Post Go Live																											$\parallel \parallel \parallel$
Benefit Go Live	Liviniti	0%	1/1/26	1/1/26	1																						
Provide daily claim processing detail	Liviniti	0%	1/1/26	1/15/26	15																						
Formal Transition to dedicated Account Management Team	Liviniti	0%	2/2/26	2/2/26	1																						
Schedule utilization reviews, monthly and quarterly meetings	Liviniti	0%	2/2/26	3/2/26	29																						++-
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